

**Fill in this information to identify your case:**

United States Bankruptcy Court for the:

WESTERN DISTRICT OF OKLAHOMA

Case number (if known)

Chapter

7☐ Check if this an amended filing

## Official Form 201

**Voluntary Petition for Non-Individuals Filing for Bankruptcy**

06/22

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name Speech Heart Services, LLC

2. All other names debtor used in the last 8 years

Include any assumed names, trade names and *doing business as* names

DBA Thrive Pediatric Therapy Group3. Debtor's federal Employer Identification Number (EIN) 83-1411703

4. Debtor's address

Principal place of business

Mailing address, if different from principal place of business

12309 S. May Ave.  
Oklahoma City, OK 73170

Number, Street, City, State &amp; ZIP Code

P.O. Box, Number, Street, City, State &amp; ZIP Code

Cleveland

County

Location of principal assets, if different from principal place of business

Number, Street, City, State &amp; ZIP Code

5. Debtor's website (URL) thrivepediatrictherapyokc.com

6. Type of debtor

☒ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))☐ Partnership (excluding LLP)☐ Other. Specify: \_\_\_\_\_

Debtor **Speech Heart Services, LLC**  
Name

Case number (if known)

**7. Describe debtor's business** A. *Check one:*

- ☒ Health Care Business (as defined in 11 U.S.C. § 101(27A))
- ☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- ☐ Railroad (as defined in 11 U.S.C. § 101(44))
- ☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
- ☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
- ☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
- ☐ None of the above

B. *Check all that apply*

- ☐ Tax-exempt entity (as described in 26 U.S.C. §501)
- ☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- ☐ Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

\_\_\_\_\_

**8. Under which chapter of the Bankruptcy Code is the debtor filing?***Check one:*

- ☒ Chapter 7
- ☐ Chapter 9
- ☐ Chapter 11. *Check all that apply:*

A debtor who is a "small business debtor" must check the first sub-box. A debtor as defined in § 1182(1) who elects to proceed under subchapter V of chapter 11 (whether or not the debtor is a "small business debtor") must check the second sub-box.

- ☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$3,024,725. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☐ The debtor is a debtor as defined in 11 U.S.C. § 1182(1), its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$7,500,000, **and it chooses to proceed under Subchapter V of Chapter 11**. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return, or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☐ A plan is being filed with this petition.
- ☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- ☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
- ☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

☐ Chapter 12**9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?**

- ☒ No.
- ☐ Yes.

If more than 2 cases, attach a separate list.

District	_____	When	_____	Case number	_____
District	_____	When	_____	Case number	_____

Debtor **Speech Heart Services, LLC**  
Name

Case number (if known)

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?
- ☒ No  
☐ Yes.

List all cases. If more than 1, attach a separate list

Debtor

District

When

Relationship

Case number, if known

11. Why is the case filed in this district?

Check all that apply:

- ☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- ☐ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

☒ No

☐ Yes.

Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)

- ☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard?

- ☐ It needs to be physically secured or protected from the weather.

- ☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

- ☐ Other

Where is the property?

Number, Street, City, State & ZIP Code

Is the property insured?

☐ No

☐ Yes.

Insurance agency

Contact name

Phone

### Statistical and administrative information

13. Debtor's estimation of available funds

Check one:

- ☐ Funds will be available for distribution to unsecured creditors.
- ☒ After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors

☒ 1-49

☐ 50-99

☐ 100-199

☐ 200-999

☐ 1,000-5,000

☐ 5001-10,000

☐ 10,001-25,000

☐ 25,001-50,000

☐ 50,001-100,000

☐ More than 100,000

15. Estimated Assets

☒ \$0 - \$50,000

☐ \$50,001 - \$100,000

☐ \$100,001 - \$500,000

☐ \$500,001 - \$1 million

☐ \$1,000,001 - \$10 million

☐ \$10,000,001 - \$50 million

☐ \$50,000,001 - \$100 million

☐ \$100,000,001 - \$500 million

☐ \$500,000,001 - \$1 billion

☐ \$1,000,000,001 - \$10 billion

☐ \$10,000,000,001 - \$50 billion

☐ More than \$50 billion

16. Estimated liabilities

☐ \$0 - \$50,000

☐ \$1,000,001 - \$10 million

☐ \$500,000,001 - \$1 billion

Debtor

**Speech Heart Services, LLC**

Name

Case number (if known)

☐ \$50,001 - \$100,000

☒ \$100,001 - \$500,000

☐ \$500,001 - \$1 million

☐ \$10,000,001 - \$50 million

☐ \$50,000,001 - \$100 million

☐ \$100,000,001 - \$500 million

☐ \$1,000,000,001 - \$10 billion

☐ \$10,000,000,001 - \$50 billion

☐ More than \$50 billion

Debtor **Speech Heart Services, LLC** Case number (if known) \_\_\_\_\_  
Name

**Request for Relief, Declaration, and Signatures**

**WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**17. Declaration and signature  
of authorized  
representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **May 12, 2023**  
MM / DD / YYYY

**X /s/ Alex Yaffe**

Signature of authorized representative of debtor

**Alex Yaffe**

Printed name

**Managing Member of AKY Prestige  
Worldwide, LLC**

Title

**18. Signature of attorney**

**X /s/ Tami J. Hines**

Signature of attorney for debtor

Date **May 12, 2023**

MM / DD / YYYY

**Tami J. Hines**

Printed name

**Hall, Estill, Hardwick, Gable, Golden & Nelson, P.C.**

Firm name

**100 North Broadway  
Suite 2900**

**Oklahoma City, OK 73102-8865**

Number, Street, City, State & ZIP Code

Contact phone **(405) 553-2315**

Email address **thines@hallestill.com**

**32014 OK**

Bar number and State

**Fill in this information to identify the case:**Debtor name Speech Heart Services, LLCUnited States Bankruptcy Court for the: WESTERN DISTRICT OF OKLAHOMA

Case number (if known) \_\_\_\_\_

☐ Check if this is an amended filingOfficial Form 202**Declaration Under Penalty of Perjury for Non-Individual Debtors**

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

**WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.**

**Declaration and signature**

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☒ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☒ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☒ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☒ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☒ *Schedule H: Codebtors* (Official Form 206H)
- ☒ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ Amended Schedule \_\_\_\_\_
- ☐ Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders (Official Form 204)
- ☐ Other document that requires a declaration \_\_\_\_\_

I declare under penalty of perjury that the foregoing is true and correct.

Executed on May 12, 2023X /s/ Alex Yaffe

Signature of individual signing on behalf of debtor

Alex Yaffe

Printed name

Managing Member of AKY Prestige Worldwide, LLC

Position or relationship to debtor

**Fill in this information to identify the case:**Debtor name **Speech Heart Services, LLC**United States Bankruptcy Court for the: **WESTERN DISTRICT OF OKLAHOMA**

Case number (if known) \_\_\_\_\_

☐ Check if this is an amended filing**Official Form 206Sum  
Summary of Assets and Liabilities for Non-Individuals****12/15****Part 1: Summary of Assets****1. Schedule A/B: Assets-Real and Personal Property** (Official Form 206A/B)**1a. Real property:**Copy line 88 from *Schedule A/B*..... \$ **0.00****1b. Total personal property:**Copy line 91A from *Schedule A/B*..... \$ **806.86****1c. Total of all property:**Copy line 92 from *Schedule A/B*..... \$ **806.86****Part 2: Summary of Liabilities****2. Schedule D: Creditors Who Have Claims Secured by Property** (Official Form 206D)Copy the total dollar amount listed in Column A, *Amount of claim*, from line 3 of *Schedule D*..... \$ **310,760.46****3. Schedule E/F: Creditors Who Have Unsecured Claims** (Official Form 206E/F)**3a. Total claim amounts of priority unsecured claims:**Copy the total claims from Part 1 from line 5a of *Schedule E/F*..... \$ **0.00****3b. Total amount of claims of nonpriority amount of unsecured claims:**Copy the total of the amount of claims from Part 2 from line 5b of *Schedule E/F*..... +\$ **138,368.31****4. Total liabilities** .....  
Lines 2 + 3a + 3b\$ **449,128.77**

**Fill in this information to identify the case:**Debtor name **Speech Heart Services, LLC**United States Bankruptcy Court for the: **WESTERN DISTRICT OF OKLAHOMA**

Case number (if known) \_\_\_\_\_

☐ Check if this is an amended filing**Official Form 206A/B****Schedule A/B: Assets - Real and Personal Property**

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

**Part 1: Cash and cash equivalents****1. Does the debtor have any cash or cash equivalents?**

- ☐ No. Go to Part 2.  
☒ Yes Fill in the information below.

**All cash or cash equivalents owned or controlled by the debtor****Current value of debtor's interest****3. Checking, savings, money market, or financial brokerage accounts (Identify all)**

Name of institution (bank or brokerage firm)

Type of account

Last 4 digits of account number

3.1. **First Liberty****Checking****6627****\$806.86**3.2. **BancFirst****Checking****3632****\$0.00****4. Other cash equivalents (Identify all)****5. Total of Part 1.**

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

**\$806.86****Part 2: Deposits and Prepayments****6. Does the debtor have any deposits or prepayments?**

- ☐ No. Go to Part 3.  
☒ Yes Fill in the information below.

**7. Deposits, including security deposits and utility deposits**

Description, including name of holder of deposit

**One bank account at BancFirst. The routing # is 1030036232 and the account # is 4346016480.**

**Unknown****8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent**





Debtor **Speech Heart Services, LLC** Case number (If known) \_\_\_\_\_  
 Name

40. **Office fixtures**

41. **Office equipment, including all computer equipment and communication systems equipment and software TVs, computers, extra monitors, laptops, printers, , gym equipment, balls** **Unknown** **Unknown**

42. **Collectibles** *Examples: Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles*

43. **Total of Part 7.** **\$0.00**  
 Add lines 39 through 42. Copy the total to line 86.

44. **Is a depreciation schedule available for any of the property listed in Part 7?**  
☐ No  
☒ Yes

45. **Has any of the property listed in Part 7 been appraised by a professional within the last year?**  
☒ No  
☐ Yes

**Part 8: Machinery, equipment, and vehicles**

46. **Does the debtor own or lease any machinery, equipment, or vehicles?**

- ☐ No. Go to Part 9.  
☒ Yes Fill in the information below.

General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
47. <b>Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles</b>			
47.1. <b>2021 Tesla</b>	<b>Unknown</b>		<b>Unknown</b>

48. **Watercraft, trailers, motors, and related accessories** *Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels*

49. **Aircraft and accessories**

50. **Other machinery, fixtures, and equipment (excluding farm machinery and equipment)**  
**Play Analysis Equipment & Furniture located at 11900 N. MacArthur Blvd., Oklahoma City, OK 73162** **Unknown** **Unknown**

**Handheld Audiometer located at 11900 N. MacArthur Blvd., Oklahoma City, OK 73162-1801** **Unknown** **Unknown**

**15 Lenovo 14W laptops and 2 Canon printers located at 11900 N. MacArthur Blvd., Oklahoma City, OK 73162-1801** **Unknown** **Unknown**

Debtor **Speech Heart Services, LLC**

Name

Case number (If known)

**Play Analysis Equipment & Furniture located  
at 11900 N. MacArthur Blvd., Oklahoma City,  
OK 73162-1801**

Unknown

Unknown

**Custom Sensory Gym located at 14001 N.  
MacAuley, Suite 150, Oklahoma City, OK  
73162-1801**

Unknown

Unknown

**Custom Sensory Gym located at 1111  
Magnolia Court, Moore, OK 73160**

Unknown

Unknown

51. **Total of Part 8.**

Add lines 47 through 50. Copy the total to line 87.

**\$0.00**52. **Is a depreciation schedule available for any of the property listed in Part 8?**☐ No☒ Yes53. **Has any of the property listed in Part 8 been appraised by a professional within the last year?**☒ No☐ Yes**Part 9: Real property**54. **Does the debtor own or lease any real property?**☐ No. Go to Part 10.☒ Yes Fill in the information below.55. **Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest****Description and location of  
property**

Include street address or other  
description such as Assessor  
Parcel Number (APN), and type  
of property (for example,  
acreage, factory, warehouse,  
apartment or office building, if  
available.

**Nature and  
extent of  
debtor's interest  
in property****Net book value of  
debtor's interest  
(Where available)****Valuation method used  
for current value****Current value of  
debtor's interest**

55.1. **Lease of office  
building located at  
14001 N. MacAuley,  
Oklahoma City, OK  
73134**

Unknown

Unknown

55.2. **Lease of office  
building located at  
1111 Magnolia Court  
Building 101, Moore,  
Oklahoma**

Unknown

Unknown

56. **Total of Part 9.**

Add the current value on lines 55.1 through 55.6 and entries from any additional sheets.  
Copy the total to line 88.

**\$0.00**57. **Is a depreciation schedule available for any of the property listed in Part 9?**

Debtor **Speech Heart Services, LLC**

Name

Case number (If known)

☒ No

☐ Yes

58. **Has any of the property listed in Part 9 been appraised by a professional within the last year?**

☐ No

☒ Yes

**Part 10: Intangibles and intellectual property**

59. **Does the debtor have any interests in intangibles or intellectual property?**

☒ No. Go to Part 11.

☐ Yes Fill in the information below.

**Part 11: All other assets**

70. **Does the debtor own any other assets that have not yet been reported on this form?**

Include all interests in executory contracts and unexpired leases not previously reported on this form.

☒ No. Go to Part 12.

☐ Yes Fill in the information below.

Debtor **Speech Heart Services, LLC**  
Name

Case number (If known) \_\_\_\_\_

**Part 12: Summary**

In Part 12 copy all of the totals from the earlier parts of the form

Type of property	Current value of personal property	Current value of real property
80. <b>Cash, cash equivalents, and financial assets.</b> <i>Copy line 5, Part 1</i>	<b>\$806.86</b>	
81. <b>Deposits and prepayments.</b> <i>Copy line 9, Part 2.</i>	<b>\$0.00</b>	
82. <b>Accounts receivable.</b> <i>Copy line 12, Part 3.</i>	<b>\$0.00</b>	
83. <b>Investments.</b> <i>Copy line 17, Part 4.</i>	<b>\$0.00</b>	
84. <b>Inventory.</b> <i>Copy line 23, Part 5.</i>	<b>\$0.00</b>	
85. <b>Farming and fishing-related assets.</b> <i>Copy line 33, Part 6.</i>	<b>\$0.00</b>	
86. <b>Office furniture, fixtures, and equipment; and collectibles.</b> <i>Copy line 43, Part 7.</i>	<b>\$0.00</b>	
87. <b>Machinery, equipment, and vehicles.</b> <i>Copy line 51, Part 8.</i>	<b>\$0.00</b>	
88. <b>Real property.</b> <i>Copy line 56, Part 9.....&gt;</i>		<b>\$0.00</b>
89. <b>Intangibles and intellectual property.</b> <i>Copy line 66, Part 10.</i>	<b>\$0.00</b>	
90. <b>All other assets.</b> <i>Copy line 78, Part 11.</i>	<b>\$0.00</b>	
91. <b>Total.</b> Add lines 80 through 90 for each column	<b>\$806.86</b>	<b>\$0.00</b>
92. <b>Total of all property on Schedule A/B.</b> Add lines 91a+91b=92		<b>\$806.86</b>

**Fill in this information to identify the case:**Debtor name **Speech Heart Services, LLC**United States Bankruptcy Court for the: **WESTERN DISTRICT OF OKLAHOMA**

Case number (if known) \_\_\_\_\_

☐ Check if this is an amended filing**Official Form 206D****Schedule D: Creditors Who Have Claims Secured by Property****12/15**

Be as complete and accurate as possible.

**1. Do any creditors have claims secured by debtor's property?**

- ☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- ☒ Yes. Fill in all of the information below.

**Part 1: List Creditors Who Have Secured Claims**

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

		Column A Amount of claim  Do not deduct the value of collateral.	Column B Value of collateral that supports this claim	
<b>2.1</b>	<b>First Electronic Bank</b> <small>Creditor's Name</small> <b>Attn: Bankruptcy Notice</b> <b>2150 S. 1300 E. Ste. 400</b> <b>Salt Lake City, UT 84106</b> <small>Creditor's mailing address</small>  <small>Creditor's email address, if known</small>  <b>Date debt was incurred</b>  <b>Last 4 digits of account number</b>  <b>Do multiple creditors have an interest in the same property?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.	<b>Describe debtor's property that is subject to a lien</b>  <b>Describe the lien</b>  <b>Is the creditor an insider or related party?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes <b>Is anyone else liable on this claim?</b> <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)  <b>As of the petition filing date, the claim is:</b> Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<b>Unknown</b>	<b>Unknown</b>

<b>2.2</b>	<b>LoanBuilder A PayPal Service Loan</b> <small>Creditor's Name</small> <b>c/o Swift Financial LLC</b> <b>Attn: Bankruptcy Notice</b> <b>3505 Silverside Rd.</b> <b>Wilmington, DE 19810</b> <small>Creditor's mailing address</small>  <small>Creditor's email address, if known</small>  <b>Date debt was incurred</b>  <b>Last 4 digits of account number</b>	<b>Describe debtor's property that is subject to a lien</b> <b>Accounts receivable and all other business assets</b>  <b>Describe the lien</b>  <b>Is the creditor an insider or related party?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes <b>Is anyone else liable on this claim?</b> <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)	<b>\$13,189.69</b>	<b>\$13,189.69</b>
------------	------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------	-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------	--------------------	--------------------

Debtor **Speech Heart Services, LLC**

Case number (if known)

Name

Do multiple creditors have an interest in the same property?

☒ No☐ Yes. Specify each creditor, including this creditor and its relative priority.

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent☐ Unliquidated☐ Disputed**2.3 Small Business Financial Solutions**

Creditor's Name

**dba Rapid Finance  
4500 East West Highway,  
6th Floor  
Bethesda, MD 20814**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

☒ No☐ Yes. Specify each creditor, including this creditor and its relative priority.

Describe debtor's property that is subject to a lien

**Accounts receivable and all other business assets****\$59,070.77****\$59,070.77**

Describe the lien

Is the creditor an insider or related party?

☒ No☐ Yes

Is anyone else liable on this claim?

☐ No☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent☐ Unliquidated☐ Disputed**2.4 Stearns Equipment Financing**

Creditor's Name

**Stearns Bank, N.A.  
Attn: Bankruptcy Notices  
500 13th Street, P.O. Box  
750  
Albany, MN 56307**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

☒ No☐ Yes. Specify each creditor, including this creditor and its relative priority.

Describe debtor's property that is subject to a lien

**Equipment and furniture****\$143,000.00****Unknown**

Describe the lien

Is the creditor an insider or related party?

☒ No☐ Yes

Is anyone else liable on this claim?

☐ No☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent☐ Unliquidated☐ Disputed**2.5 The Business Backer**

Describe debtor's property that is subject to a lien

**\$95,500.00****\$95,500.00**

Debtor **Speech Heart Services, LLC**

Case number (if known)

Name

Creditor's Name

**Attn: Bankruptcy Notices**  
**10856 Reed Hartman**  
**Highway, Suite 100**  
**Cincinnati, OH 45242**

Creditor's mailing address

**Accounts receivable and all other business assets**

Describe the lien

Is the creditor an insider or related party?

☒ No☐ Yes

Is anyone else liable on this claim?

☐ No☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

☒ No

☐ Yes. Specify each creditor, including this creditor and its relative priority.

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent☐ Unliquidated☐ Disputed

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.

**\$310,760.46****Part 2: List Others to Be Notified for a Debt Already Listed in Part 1**

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address

On which line in Part 1 did  
you enter the related creditor?

Last 4 digits of  
account number for  
this entity



**Fill in this information to identify the case:**Debtor name **Speech Heart Services, LLC**United States Bankruptcy Court for the: **WESTERN DISTRICT OF OKLAHOMA**

Case number (if known) \_\_\_\_\_

☐ Check if this is an amended filing**Official Form 206E/F****Schedule E/F: Creditors Who Have Unsecured Claims**

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

**Part 1: List All Creditors with PRIORITY Unsecured Claims**

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

☒ No. Go to Part 2.☐ Yes. Go to line 2.**Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

		Amount of claim
3.1	<b>Nonpriority creditor's name and mailing address</b> <b>Aflac</b> <b>1932 Wynnton Road</b> <b>Columbus, GA 31999</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>Unknown</b> As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Insurance</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.2	<b>Nonpriority creditor's name and mailing address</b> <b>AKY Prestige Worldwide, LLC</b> <b>12309 S. May Ave.</b> <b>Oklahoma City, OK 73170</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>\$0.00</b> As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.3	<b>Nonpriority creditor's name and mailing address</b> <b>American Express</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>\$13,557.00</b> As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Credit card purchases</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.4	<b>Nonpriority creditor's name and mailing address</b> <b>Anthony Dyer</b> <b>9029 NW 83rd Street</b> <b>Yukon, OK 73099</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>Unknown</b> As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Purchase Agreement</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes

Debtor	Speech Heart Services, LLC		Case number (if known)
	Name		
3.5	<b>Nonpriority creditor's name and mailing address</b> <b>AT&amp;T</b> <b>P. O. Box 5014</b> <b>Carol Stream, IL 60197-5014</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>Phone Service</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>Unknown</b>
3.6	<b>Nonpriority creditor's name and mailing address</b> <b>Beam Insurance Services, Inc.</b> <b>c/o Corporate Service Company</b> <b>251 Little Falls Drive</b> <b>Wilmington, DE 19808</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>Insurance</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>Unknown</b>
3.7	<b>Nonpriority creditor's name and mailing address</b> <b>Charlie Andrews</b> <b>2021 S. Luther Road</b> <b>Harrah, OK 73045</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>Purchase Agreement</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>Unknown</b>
3.8	<b>Nonpriority creditor's name and mailing address</b> <b>De Lage Landen Financial Services, Inc.</b> <b>c/o The Prentice-Hall Corporation System</b> <b>251 Little Falls Drive</b> <b>Wilmington, DE 19808</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>Unknown</b>
3.9	<b>Nonpriority creditor's name and mailing address</b> <b>Dena Jenkins</b> <b>16796 SE 26th Place</b> <b>Choctaw, OK 73020</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>Purchase Agreement</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>Unknown</b>
3.10	<b>Nonpriority creditor's name and mailing address</b> <b>EBF Holdings LLC</b> <b>dba Everest Business Funding</b> <b>Ariel Bouskila, Esq.</b> <b>1545 US 2020, Suite 101</b> <b>Pomona, NY 10970</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$26,916.65</b>
3.11	<b>Nonpriority creditor's name and mailing address</b> <b>FundBox, Inc. d/b/a FundBox</b> <b>300 Montgomery St., Suite 900</b> <b>San Francisco, CA 94104</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$23,223.47</b>

Debtor Name	Case number (if known)
<b>Speech Heart Services, LLC</b>	
<b>3.12</b> Nonpriority creditor's name and mailing address <b>Guideline</b> <b>1412 Chapin Ave.</b> <b>Burlingame, CA 94010</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes <b>Unknown</b>
<b>3.13</b> Nonpriority creditor's name and mailing address <b>Headway Capital</b> <b>Attn: Bankruptcy Notices</b> <b>175 W. Jackson Blvd., Suite 1000</b> <b>Chicago, IL 60604</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes <b>\$7,289.02</b>
<b>3.14</b> Nonpriority creditor's name and mailing address <b>Internal Revenue Service</b> <b>P. O. Box 7346</b> <b>Philadelphia, PA 19101-7346</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes <b>\$0.00</b>
<b>3.15</b> Nonpriority creditor's name and mailing address <b>Jamie Andrews</b> <b>2021 S. Luther Road</b> <b>Harrah, OK 73045</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>Purchase Agreement</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes <b>Unknown</b>
<b>3.16</b> Nonpriority creditor's name and mailing address <b>JPMorgan Chase Bank N.A.</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>Credit card purchases</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes <b>\$13,846.87</b>
<b>3.17</b> Nonpriority creditor's name and mailing address <b>Kalin Dyer</b> <b>9029 NW 83rd Street</b> <b>Yukon, OK 73099</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>Purchase Agreement</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes <b>Unknown</b>
<b>3.18</b> Nonpriority creditor's name and mailing address <b>Lifeguard Security Systems</b> <b>Attn: Bankruptcy Notice</b> <b>138805 Agate Dr.</b> <b>Yukon, OK 73099</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>Security System</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes <b>Unknown</b>

Debtor Name	Case number (if known)
<b>Speech Heart Services, LLC</b>	
<b>3.19</b> Nonpriority creditor's name and mailing address <b>Nextive</b> <b>Attn: Bankruptcy Notice</b> <b>9451 East Via de Ventura</b> <b>Scottsdale, AZ 85256</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <b>\$35.30</b> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> <u><b>Fax Services</b></u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
<b>3.20</b> Nonpriority creditor's name and mailing address <b>Parkside Funding Group, LLC</b> <b>c/o Law Offices of Steven Zakharyayev</b> <b>10 W 37th St., Rm. 602</b> <b>New York, NY 10018-7473</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <b>\$30,000.00</b> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> <u><b>Trade debt</b></u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
<b>3.21</b> Nonpriority creditor's name and mailing address <b>Preston Jenkins</b> <b>16796 SE 26th Place</b> <b>Choctaw, OK 73020</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <b>Unknown</b> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> <u><b>Purchase Agreement</b></u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
<b>3.22</b> Nonpriority creditor's name and mailing address <b>Rachel Wilson</b> <b>628 SW 159th Street</b> <b>Oklahoma City, OK 73170</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <b>Unknown</b> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> <u><b>Purchase Agreement</b></u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
<b>3.23</b> Nonpriority creditor's name and mailing address <b>Rebecca Terrell</b> <b>416 SW 32nd Street</b> <b>Moore, OK 73160</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <b>Unknown</b> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> <u><b>Purchase Agreement</b></u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
<b>3.24</b> Nonpriority creditor's name and mailing address <b>Riteway Shredding</b> <b>c/o Ed Hale</b> <b>2851 Black Locust Court</b> <b>Norman, OK 73071</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <b>Unknown</b> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> <u><b>Trade debt</b></u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
<b>3.25</b> Nonpriority creditor's name and mailing address <b>Tayne Law Group, P.C.</b> <b>ttn: Leslie H. Tayne, Esq.</b> <b>135 Pinelawn Road, Suite 250N</b> <b>Melville, NY 11747</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <b>Unknown</b> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> <u><b>Legal Fees</b></u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes

Debtor **Speech Heart Services, LLC**  
Name

Case number (if known)

3.26 Nonpriority creditor's name and mailing address  
**The Guardian Life Insurance Company**  
**c/o Melissa DeKoven**  
**2710 Gateway Oaks Drive, Suite 150N**  
**Sacramento, CA 95833-3505**

Date(s) debt was incurred \_

Last 4 digits of account number \_

As of the petition filing date, the claim is: *Check all that apply.*

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

Basis for the claim: \_

Is the claim subject to offset? ☒ No ☐ Yes**Unknown**

3.27 Nonpriority creditor's name and mailing address  
**Zahav Asset Management LLC**  
**c/o Israel D. Weinstein**  
**499 Chestnut Street, Suite 213**  
**Cedarhurst, NY 11516**

Date(s) debt was incurred \_

Last 4 digits of account number \_

As of the petition filing date, the claim is: *Check all that apply.*

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

Basis for the claim: **Settlement**Is the claim subject to offset? ☒ No ☐ Yes**\$23,500.00****Part 3: List Others to Be Notified About Unsecured Claims**

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

Name and mailing address

On which line in Part 1 or Part 2 is the related creditor (if any) listed?

Last 4 digits of account number, if any

**Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims**

5. Add the amounts of priority and nonpriority unsecured claims.

5a. Total claims from Part 1

5b. Total claims from Part 2

5c. Total of Parts 1 and 2  
 Lines 5a + 5b = 5c.

## Total of claim amounts

5a. \$ **0.00**  
 5b. + \$ **138,368.31**

5c. \$ **138,368.31**

**Fill in this information to identify the case:**Debtor name **Speech Heart Services, LLC**United States Bankruptcy Court for the: **WESTERN DISTRICT OF OKLAHOMA**

Case number (if known) \_\_\_\_\_

☐ Check if this is an amended filing**Official Form 206G****Schedule G: Executory Contracts and Unexpired Leases**

12/15

**Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, number the entries consecutively.****1. Does the debtor have any executory contracts or unexpired leases?**☐ No. Check this box and file this form with the debtor's other schedules. There is nothing else to report on this form.☒ Yes. Fill in all of the information below even if the contacts of leases are listed on *Schedule A/B: Assets - Real and Personal**Property*

(Official Form 206A/B).

**2. List all contracts and unexpired leases****State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**

2.1. State what the contract or lease is for and the nature of the debtor's interest **Relates to 14001 LN. MacAuley, Oklahoma City, OK**

State the term remaining

List the contract number of any government contract \_\_\_\_\_

**Hilltop Plaza, LLC  
Attn: Fred Mazaheri  
3000 West Memorial Road  
Suite 225  
Oklahoma City, OK 73120**

2.2. State what the contract or lease is for and the nature of the debtor's interest **Relates to 1111 Magnolia Building, 101**

State the term remaining

List the contract number of any government contract \_\_\_\_\_

**Landmark-ROI, LLC  
2900 Washington  
Norman, OK 73069**

**Fill in this information to identify the case:**Debtor name **Speech Heart Services, LLC**United States Bankruptcy Court for the: **WESTERN DISTRICT OF OKLAHOMA**

Case number (if known) \_\_\_\_\_

☐ Check if this is an amended filing**Official Form 206H  
Schedule H: Your Codebtors****12/15**

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

**1. Do you have any codebtors?**☐ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.☒ Yes

**2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.**

*Column 1: Codebtor**Column 2: Creditor***Name****Mailing Address****Name***Check all schedules that apply:*2.1 **Kalin Dyer** **9029 NW 83rd Street  
Yukon, OK 73099****LoanBuilder A  
PayPal Service Loan**☒ D **2.2**  
☐ E/F \_\_\_\_\_  
☐ G \_\_\_\_\_2.2 **Kalin Dyer** **9029 NW 83rd Street  
Yukon, OK 73099****Small Business  
Financial Solutions**☒ D **2.3**  
☐ E/F \_\_\_\_\_  
☐ G \_\_\_\_\_2.3 **Kalin Dyer** **9029 NW 83rd Street  
Yukon, OK 73099****Lifeguard Security  
Systems**☐ D \_\_\_\_\_  
☒ E/F **3.18**  
☐ G \_\_\_\_\_2.4 **Kalin Dyer** **9029 NW 83rd Street  
Yukon, OK 73099****American Express**☐ D \_\_\_\_\_  
☒ E/F **3.3**  
☐ G \_\_\_\_\_2.5 **Kalin Dyer** **9029 NW 83rd Street  
Yukon, OK 73099****The Business Backer**☒ D **2.5**  
☐ E/F \_\_\_\_\_  
☐ G \_\_\_\_\_

Debtor **Speech Heart Services, LLC**

Case number (if known) \_\_\_\_\_

**Additional Page to List More Codebtors**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor

Column 2: Creditor

2.6	<b>Kalin Dyer</b>	<b>9029 NW 83rd Street Yukon, OK 73099</b>	<b>JPMorgan Chase Bank N.A.</b>	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.16</u> <input type="checkbox"/> G _____
-----	-------------------	------------------------------------------------	-------------------------------------	-----------------------------------------------------------------------------------------------------------------------------

2.7	<b>Kalin Dyer</b>	<b>9029 NW 83rd Street Yukon, OK 73099</b>	<b>Headway Capital</b>	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.13</u> <input type="checkbox"/> G _____
-----	-------------------	------------------------------------------------	------------------------	-----------------------------------------------------------------------------------------------------------------------------

2.8	<b>Kalin Dyer</b>	<b>9029 NW 83rd Street Yukon, OK 73099</b>	<b>First Electronic Bank</b>	<input checked="" type="checkbox"/> D <u>2.1</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
-----	-------------------	------------------------------------------------	------------------------------	----------------------------------------------------------------------------------------------------------------------------

2.9	<b>Kalin Dyer</b>	<b>9029 NW 83rd Street Yukon, OK 73099</b>	<b>EBF Holdings LLC</b>	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.10</u> <input type="checkbox"/> G _____
-----	-------------------	------------------------------------------------	-------------------------	-----------------------------------------------------------------------------------------------------------------------------

2.10	<b>Kalin Dyer</b>	<b>9029 NW 83rd Street Yukon, OK 73099</b>	<b>Parkside Funding Group, LLC</b>	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.20</u> <input type="checkbox"/> G _____
------	-------------------	------------------------------------------------	----------------------------------------	-----------------------------------------------------------------------------------------------------------------------------

2.11	<b>Kalin Dyer</b>	<b>9029 NW 83rd Street Yukon, OK 73099</b>	<b>Stearns Equipment Financing</b>	<input checked="" type="checkbox"/> D <u>2.4</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
------	-------------------	------------------------------------------------	----------------------------------------	----------------------------------------------------------------------------------------------------------------------------

2.12	<b>Kalin Dyer</b>	<b>9029 NW 83rd Street Yukon, OK 73099</b>	<b>Zahav Asset Management LLC</b>	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.27</u> <input type="checkbox"/> G _____
------	-------------------	------------------------------------------------	---------------------------------------	-----------------------------------------------------------------------------------------------------------------------------

2.13	<b>Kalin Dyer</b>	<b>9029 NW 83rd Street Yukon, OK 73099</b>	<b>Landmark-ROI, LLC</b>	<input type="checkbox"/> D _____ <input type="checkbox"/> E/F _____ <input checked="" type="checkbox"/> G <u>2.2</u>
------	-------------------	------------------------------------------------	--------------------------	----------------------------------------------------------------------------------------------------------------------------



Case number (if known)

### Additional Page to List More Codebtors

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

**Column 1: Codebtor**

**Column 2: Creditor**

**Fill in this information to identify the case:**Debtor name **Speech Heart Services, LLC**United States Bankruptcy Court for the: **WESTERN DISTRICT OF OKLAHOMA**

Case number (if known) \_\_\_\_\_

☐ Check if this is an amended filing**Official Form 207****Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy****04/22**

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

**Part 1: Income****1. Gross revenue from business**☒ None.**Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year****Sources of revenue**  
Check all that apply**Gross revenue**  
(before deductions and exclusions)**2. Non-business revenue**

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

☒ None.**Description of sources of revenue****Gross revenue from each source**  
(before deductions and exclusions)**Part 2: List Certain Transfers Made Before Filing for Bankruptcy****3. Certain payments or transfers to creditors within 90 days before filing this case**

List payments or transfers—including expense reimbursements—to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☒ None.**Creditor's Name and Address****Dates****Total amount of value****Reasons for payment or transfer**  
*Check all that apply***4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider**

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☐ None.**Insider's name and address**  
**Relationship to debtor****Dates****Total amount of value****Reasons for payment or transfer**

4.1. **Kalin Dyer**  
**9029 NW 83rd Street**  
**Yukon, OK 73099**  
**Prior owner**

**Sometime in**  
**early 2023**

**\$60,000.00**

**Unknown, but recently discovered, Ms. Dyer took a 2021 Tesla that belonged to the Debtor.**

Debtor **Speech Heart Services, LLC**

Case number (if known) \_\_\_\_\_

Insider's name and address Relationship to debtor	Dates	Total amount of value	Reasons for payment or transfer
4.2. <b>Kalin Dyer</b> <b>9029 NW 83rd Street</b> <b>Yukon, OK 73099</b> <b>Prior Owner</b>		<b>Unknown</b>	
4.3. <b>Excelerate Academy, LLC</b>		<b>Unknown</b>	
4.4. <b>Anthony Dyer</b> <b>9029 NW 83rd Street</b> <b>Yukon, OK 73099</b> <b>Prior owner's husband</b>		<b>Unknown</b>	

**5. Repossessions, foreclosures, and returns**

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

☒ None

Creditor's name and address	Describe of the Property	Date	Value of property
-----------------------------	--------------------------	------	-------------------

**6. Setoffs**

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

☒ None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
-----------------------------	-----------------------------------------	-----------------------	--------

**Part 3: Legal Actions or Assignments****7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits**

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

☐ None.

Case title Case number	Nature of case	Court or agency's name and address	Status of case
7.1. <b>Amex v. SHS/Dyer</b> <b>CS-2023-11</b>	<b>Collection</b>	<b>Canadian County District Court</b> <b>301 N. Choctaw St.</b> <b>P. O. Box 730</b> <b>El Reno, OK 73036</b>	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.2. <b>AKY Prestige Worldwide LLC v. Excelerate Academy, LLC, et al.</b> <b>CJ-2023-490</b>	<b>Breach of Contract</b>	<b>Cleveland County District Court</b> <b>200 South Peters Avenue</b> <b>Norman, OK 73069</b>	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded

**8. Assignments and receivership**

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

☒ None

**Part 4: Certain Gifts and Charitable Contributions**

Debtor **Speech Heart Services, LLC**

Case number (if known) \_\_\_\_\_

9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000

☐ None

Recipient's name and address	Description of the gifts or contributions	Dates given	Value
------------------------------	-------------------------------------------	-------------	-------

**Part 5: Certain Losses**

10. All losses from fire, theft, or other casualty within 1 year before filing this case.

☐ None

Description of the property lost and how the loss occurred	Amount of payments received for the loss <small>If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received.  List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).</small>	Dates of loss	Value of property lost
------------------------------------------------------------	------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------	---------------	------------------------

**Part 6: Certain Payments or Transfers**

11. Payments related to bankruptcy

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☐ None.

Who was paid or who received the transfer? Address	If not money, describe any property transferred	Dates	Total amount or value
11.1. <b>Tayne Law Group</b> <b>135 Pinelawn Road</b> <b>Melville, NY 11747</b>		<b>9/22-2/23</b>	<b>Unknown</b>
<b>Email or website address</b>			
<b>Who made the payment, if not debtor?</b>			

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.

Do not include transfers already listed on this statement.

☐ None.

Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
-------------------------	-----------------------------------	---------------------------	-----------------------

13. Transfers not already listed on this statement

List any transfers of money or other property by sale, trade, or any other means made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

☐ None.

Who received transfer? Address	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
-----------------------------------	------------------------------------------------------------------------------------	------------------------	-----------------------

**Part 7: Previous Locations**

Debtor **Speech Heart Services, LLC**

Case number (if known) \_\_\_\_\_

**14. Previous addresses**

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

☐ Does not apply**Address****Dates of occupancy  
From-To****Part 8: Health Care Bankruptcies****15. Health Care bankruptcies**

Is the debtor primarily engaged in offering services and facilities for:

- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

☐ No. Go to Part 9.☒ Yes. Fill in the information below.

Facility name and address	Nature of the business operation, including type of services the debtor provides	If debtor provides meals and housing, number of patients in debtor's care
15.1. <b>Speech Heart Therapy Services, LLC</b> 14001 N. McAuley Blvd. Suite 150 Oklahoma City, OK 73130	<b>Pediatric Speech and Occupational Therapy</b>	
	<b>Location where patient records are maintained</b> (if different from facility address). If electronic, identify any service provider.	<b>How are records kept?</b> Check all that apply: <input checked="" type="checkbox"/> Electronically <input type="checkbox"/> Paper
15.2. <b>Speech Heart Services, LLC</b> 1111 Magnolia Ct. Building 100 Oklahoma City, OK 73162	<b>Pediatric Speech &amp; Occupational Therapy</b>	
	<b>Location where patient records are maintained</b> (if different from facility address). If electronic, identify any service provider.	<b>How are records kept?</b> Check all that apply: <input checked="" type="checkbox"/> Electronically <input type="checkbox"/> Paper

**Part 9: Personally Identifiable Information****16. Does the debtor collect and retain personally identifiable information of customers?**☐ No.☒ Yes. State the nature of the information collected and retained.**HIPPA protected patient information.**

Does the debtor have a privacy policy about that information?

☐ No☒ Yes**17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?**☐ No. Go to Part 10.☒ Yes. Does the debtor serve as plan administrator?☒ No Go to Part 10.☐ Yes. Fill in below:**Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units**

Debtor **Speech Heart Services, LLC**

Case number (if known) \_\_\_\_\_

**18. Closed financial accounts**

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

☐ None

Financial Institution name and Address	Last 4 digits of account number	Type of account or instrument	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
18.1. <b>Guideline</b> <b>1412 Chapin Ave.</b> <b>Burlingame, CA 94010</b>	XXXX-601F	<input type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money Market <input type="checkbox"/> Brokerage <input checked="" type="checkbox"/> Other <b>401k</b> <b>Accounts</b>	<b>Transferred</b> <b>March 2023</b>	<b>\$59,732.07</b>

**19. Safe deposit boxes**

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

☒ None

Depository institution name and address	Names of anyone with access to it Address	Description of the contents	Does debtor still have it?
-----------------------------------------	----------------------------------------------	-----------------------------	----------------------------

**20. Off-premises storage**

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

☒ None

Facility name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
---------------------------	-----------------------------------	-----------------------------	----------------------------

**Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own****21. Property held for another**

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

☒ None**Part 12: Details About Environment Information**

For the purpose of Part 12, the following definitions apply:

*Environmental law* means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).

*Site* means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.

*Hazardous material* means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

**Report all notices, releases, and proceedings known, regardless of when they occurred.**

**22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law?** Include settlements and orders.

Debtor **Speech Heart Services, LLC**

Case number (if known) \_\_\_\_\_

- ☐ No.
- ☐ Yes. Provide details below.

**Case title**  
**Case number**

**Court or agency name and  
address**

**Nature of the case**

**Status of case**

**23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?**

- ☐ No.
- ☐ Yes. Provide details below.

**Site name and address**

**Governmental unit name and  
address**

**Environmental law, if known**

**Date of notice**

**24. Has the debtor notified any governmental unit of any release of hazardous material?**

- ☐ No.
- ☐ Yes. Provide details below.

**Site name and address**

**Governmental unit name and  
address**

**Environmental law, if known**

**Date of notice**

**Part 13: Details About the Debtor's Business or Connections to Any Business**

**25. Other businesses in which the debtor has or has had an interest**

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

- ☐ None

**Business name address**

**Describe the nature of the business**

**Employer Identification number**

Do not include Social Security number or ITIN.

**Dates business existed**

**26. Books, records, and financial statements**

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

- ☐ None

**Name and address**

**Date of service  
From-To**

26a.1. **Carl A. Gibson**  
**Carric Tax & Financial**  
**14018 N. Western Avenue**  
**Edmond, OK 73013**

26a.2. **Talia English**

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

- ☐ None

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

- ☐ None

**Name and address**

**If any books of account and records are  
unavailable, explain why**

Debtor **Speech Heart Services, LLC**

Case number (if known)

**Name and address****If any books of account and records are unavailable, explain why**

26c.1. **Kalin Dyer**  
**9029 NW 83rd Street**  
**Yukon, OK 73099**

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

☒ None

**Name and address****27. Inventories**

Have any inventories of the debtor's property been taken within 2 years before filing this case?

☒ No

☐ Yes. Give the details about the two most recent inventories.

**Name of the person who supervised the taking of the inventory**

**Date of inventory**

**The dollar amount and basis (cost, market, or other basis) of each inventory**

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Name	Address	Position and nature of any interest	% of interest, if any
Alex Yaffe	AKY Prestige Worldwide LLC 12309 S. May Avenue Oklahoma City, OK 73170	Member/Manager	40%
Don Grunden	AKY Prestige Worldwide LLC 12309 S. May Avenue Oklahoma City, OK 73170	Member	20%
Angela Yaffe	AKY Prestige Worldwide LLC 12309 S. May Avenue Oklahoma City, OK 73170	Member	40%

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

☐ No

☒ Yes. Identify below.

Name	Address	Position and nature of any interest	Period during which position or interest was held
Kalin Dyer	9029 NW 83rd Street Yukon, OK 73099		5 years
Anthony Dyer	9029 NW 83rd Street Yukon, OK 73099		1 year



Debtor **Speech Heart Services, LLC**

Case number (if known) \_\_\_\_\_

Name	Address	Position and nature of any interest	Period during which position or interest was held
Rebecca Terrell	416 SW 32nd Street Moore, OK 73160		1 year
Name	Address	Position and nature of any interest	Period during which position or interest was held
Dena Jenkins	16796 SE 26th Place Choctaw, OK 73020		1 year
Name	Address	Position and nature of any interest	Period during which position or interest was held
Preston Jenkins	16796 SE 26th Place Choctaw, OK 73020		1 year
Name	Address	Position and nature of any interest	Period during which position or interest was held
Jamie Andrews	2021 S. Luther Road Harrah, OK 73045		1 year
Name	Address	Position and nature of any interest	Period during which position or interest was held
Charlie Andrews	2021 S. Luther Road Harrah, OK 73045		1 year
Name	Address	Position and nature of any interest	Period during which position or interest was held
Rachel Wilson	628 SW 159th Street Oklahoma City, OK 73170		1 year

**30. Payments, distributions, or withdrawals credited or given to insiders**

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

☐ No☒ Yes. Identify below.

	Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
30.1	Kalin Dyer 9029 NW 83rd Street Yukon, OK 73099	\$60,000	Sometime in early 2023	
	Relationship to debtor Prior owner			
30.2	Excelerate Academy			
	Relationship to debtor			

Debtor **Speech Heart Services, LLC**

Case number (if known) \_\_\_\_\_

	Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
30.3	<b>Anthony Dyer</b> <b>9029 NW 83rd Street</b> <b>Yukon, OK 73099</b>			
	Relationship to debtor <b>Prior owner's husband</b>			

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

- ☒ No  
☐ Yes. Identify below.

Name of the parent corporation

Employer Identification number of the parent corporation

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

- ☒ No  
☐ Yes. Identify below.

Name of the pension fund

Employer Identification number of the pension fund

**Part 14: Signature and Declaration**

**WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **May 12, 2023****/s/ Alex Yaffe**

Signature of individual signing on behalf of the debtor

**Alex Yaffe**

Printed name

Position or relationship to debtor

**Managing Member of AKY Prestige Worldwide, LLC**

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

- ☒ No  
☐ Yes

B2030 (Form 2030) (12/15)

**United States Bankruptcy Court**  
**Western District of Oklahoma**

In re **Speech Heart Services, LLC**

Debtor(s)

Case No.

Chapter

**7**

**DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR(S)**

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept .....	\$	<b>15,000.00</b>
Prior to the filing of this statement I have received .....	\$	<b>15,000.00</b>
Balance Due .....	\$	<b>0.00</b>

2. The source of the compensation paid to me was:

☐ Debtor ☒ Other (specify): **AKY MD LLC**

3. The source of compensation to be paid to me is:

☐ Debtor ☒ Other (specify): **AKY MD LLC**

4. ☒ I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

☐ I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- b. Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;
- c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
- d. [Other provisions as needed]

6. By agreement with the debtor(s), the above-disclosed fee does not include the following service:

**CERTIFICATION**

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

**May 12, 2023**

*Date*

**/s/ Tami J. Hines**

**Tami J. Hines**

*Signature of Attorney*

**Hall, Estill, Hardwick, Gable, Golden & Nelson, P.C.**

**100 North Broadway**

**Suite 2900**

**Oklahoma City, OK 73102-8865**

**(405) 553-2315 Fax: (405) 553-2855**

**thines@hallestill.com**

*Name of law firm*

**United States Bankruptcy Court  
Western District of Oklahoma**

In re **Speech Heart Services, LLC**

Debtor(s)

Case No.

Chapter

**7**

**VERIFICATION OF CREDITOR MATRIX**

I, the Managing Member of AKY Prestige Worldwide, LLC of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: **May 12, 2023**

**/s/ Alex Yaffe**

**Alex Yaffe/ Managing Member of AKY Prestige Worldwide, LLC**

Signer/Title

AFLAC  
1932 WYNNTON ROAD  
COLUMBUS GA 31999

AKY PRESTIGE WORLDWIDE, LLC  
12309 S. MAY AVE.  
OKLAHOMA CITY OK 73170

AMERICAN EXPRESS

ANTHONY DYER  
9029 NW 83RD STREET  
YUKON OK 73099

AT&T  
P. O. BOX 5014  
CAROL STREAM IL 60197-5014

BEAM INSURANCE SERVICES, INC.  
C/O CORPORATE SERVICE COMPANY  
251 LITTLE FALLS DRIVE  
WILMINGTON DE 19808

CHARLIE ANDREWS  
2021 S. LUTHER ROAD  
HARRAH OK 73045

DE LAGE LANDEN FINANCIAL SERVICES, INC.  
C/O THE PRENTICE-HALL CORPORATION SYSTEM  
251 LITTLE FALLS DRIVE  
WILMINGTON DE 19808

DENA JENKINS  
16796 SE 26TH PLACE  
CHOCTAW OK 73020

EBF HOLDINGS LLC  
DBA EVEREST BUSINESS FUNDING  
ARIEL BOUSKILA, ESQ.  
1545 US 2020, SUITE 101  
POMONA NY 10970

FIRST ELECTRONIC BANK  
ATTN: BANKRUPTCY NOTICE  
2150 S. 1300 E. STE. 400  
SALT LAKE CITY UT 84106

FUNDBOX, INC. D/B/A FUNDBOX  
300 MONTGOMERY ST., SUITE 900  
SAN FRANCISCO CA 94104

GUIDELINE  
1412 CHAPIN AVE.  
BURLINGAME CA 94010

HEADWAY CAPITAL  
ATTN: BANKRUPTCY NOTICES  
175 W. JACKSON BLVD., SUITE 1000  
CHICAGO IL 60604

HILLTOP PLAZA, LLC  
ATTN: FRED MAZAHARI  
3000 WEST MEMORIAL ROAD  
SUITE 225  
OKLAHOMA CITY OK 73120

INTERNAL REVENUE SERVICE  
P. O. BOX 7346  
PHILADELPHIA PA 19101-7346

JAMIE ANDREWS  
2021 S. LUTHER ROAD  
HARRAH OK 73045

JPMORGAN CHASE BANK N.A.

KALIN DYER  
9029 NW 83RD STREET  
YUKON OK 73099

LANDMARK-ROI, LLC  
2900 WASHINGTON  
NORMAN OK 73069

LIFEGUARD SECURITY SYSTEMS  
ATTN: BANKRUPTCY NOTICE  
138805 AGATE DR.  
YUKON OK 73099

LOANBUILDER A PAYPAL SERVICE LOAN  
C/O SWIFT FINANCIAL LLC  
ATTN: BANKRUPTCY NOTICE  
3505 SILVERSIDE RD.  
WILMINGTON DE 19810

NEXTIVE  
ATTN: BANKRUPTCY NOTICE  
9451 EAST VIA DE VENTURA  
SCOTTSDALE AZ 85256

PARKSIDE FUNDING GROUP, LLC  
C/O LAW OFFICES OF STEVEN ZAKHARYAYEV  
10 W 37TH ST., RM. 602  
NEW YORK NY 10018-7473

PRESTON JENKINS  
16796 SE 26TH PLACE  
CHOCTAW OK 73020

RACHEL WILSON  
628 SW 159TH STREET  
OKLAHOMA CITY OK 73170

REBECCA TERRELL  
416 SW 32ND STREET  
MOORE OK 73160

RITEWAY SHREDDING  
C/O ED HALE  
2851 BLACK LOCUST COURT  
NORMAN OK 73071

SMALL BUSINESS FINANCIAL SOLUTIONS  
DBA RAPID FINANCE  
4500 EAST WEST HIGHWAY, 6TH FLOOR  
BETHESDA MD 20814

STEARNS EQUIPMENT FINANCING  
STEARNS BANK, N.A.  
ATTN: BANKRUPTCY NOTICES  
500 13TH STREET, P.O. BOX 750  
ALBANY MN 56307

TAYNE LAW GROUP, P.C.  
TTN: LESLIE H. TAYNE, ESQ.  
135 PINELAWN ROAD, SUITE 250N  
MELVILLE NY 11747

THE BUSINESS BACKER  
ATTN: BANKRUPTCY NOTICES  
10856 REED HARTMAN HIGHWAY, SUITE 100  
CINCINNATI OH 45242

THE GUARDIAN LIFE INSURANCE COMPANY  
C/O MELISSA DEKOVEN  
2710 GATEWAY OAKS DRIVE, SUITE 150N  
SACRAMENTO CA 95833-3505

ZAHAV ASSET MANAGEMENT LLC  
C/O ISRAEL D. WEINSTEIN  
499 CHESTNUT STREET, SUITE 213  
CEDARHURST NY 11516



**United States Bankruptcy Court  
Western District of Oklahoma**

In re **Speech Heart Services, LLC**

Debtor(s)

Case No.

Chapter

**7**

**CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)**

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for **Speech Heart Services, LLC** in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

☒ None [*Check if applicable*]

**May 12, 2023**

Date

**/s/ Tami J. Hines**

**Tami J. Hines**

Signature of Attorney or Litigant

Counsel for **Speech Heart Services, LLC**

**Hall, Estill, Hardwick, Gable, Golden & Nelson, P.C.**

**100 North Broadway**

**Suite 2900**

**Oklahoma City, OK 73102-8865**

**(405) 553-2315 Fax:(405) 553-2855**

**thines@hallestill.com**